

Insurance

We're not an automated website or a faceless internet company. We are a community-involved small business and our focus is on providing individualized insurance products and services to each of our clients and their family members throughout the State of Michigan.

As a licensed independent insurance agency, we work closely with our clients to provide them with the most competitive insurance products available.

Our individual and group benefits agents have the experience and the best product portfolio available to meet our client's needs and budgets.

Our Goal

To help each of our clients develop and maintain a sensible and coordinated insurance program to protect themselves and their family members.

Our View on Service

As a hometown company, we want to get to know each of our clients personally. Whether we meet in person or we develop a long-distance relationship, when it comes to service after the sale, we treat each client as a member of our small business family. Help is always just a phone call away.

Working With Clients Throughout The State of Michigan



**From our offices in historic
downtown Owosso**

MMI Financial Group, Inc.
120 W. Exchange St.
Suite 103A
Owosso, MI 48867

MMI Learning &
Achievement Center
Lower Level
Same building

Call today to schedule
your free telephone or
in-person consultation

(989) 725-9878
(800) 727-9878

mmifinancialgroup.com



Insurance
Financial Services
Business Services

**WE INSURE
People
NOT THINGS**

120 W. Exchange St.
Suite 103A
Owosso, MI 48867

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(800) 727-9878

mmifinancialgroup.com

Meet Our Staff Specialists

Our associates, affiliate agents and staff professionals regularly work as a team to provide cutting-edge products, services and planning solutions to best meet our client's needs and objectives.



Patty Freier

Life & Health Insurance
(989) 725-9878
ext. 12



Gregg Todd

HR & Group Benefits
(989) 725-9878
ext. 14



Ned DeGalan, Jr.

Financial Planning
& Insurance
(989) 725-9878
ext. 11



Todd W. Meyer

Advanced Planning
(989) 725-9878
ext. 10



Laura Meyer

Client Service Manager
(989) 725-9878
ext. 13

Insurance Products & Services

We're helping our clients to protect themselves and their families from the financial hardships that come from experiencing a serious accident, illness or loss of life.

Products include:

- Health Insurance
- Medicare Supplement Plans
- Dental/Vision Coverage
- Accident Indemnity Plans
- Cancer & Critical Illness Plans
- Disability Insurance
- Long-Term Care Insurance
- Life Insurance
- Final Expense Plans
- Annuities
- Identity Theft Protection Plans
- Legal Services Plans
- Health Advocate Services Plan

Ask About Our

**Financial Services
Business Services**

HEALTHCARE navigation SERVICES

Our healthcare navigation services representatives can help with many claims and billing issues. We can also help you identify in-network doctors & specialists. A serious accident, illness or the journey through aging can often create the need for a more involved level of healthcare navigation. Things like:

- Getting necessary approvals for special services or appealing coverage denials
- Auditing and managing an overwhelming number of medical bills
- Planning for diminishing capacity
- And much more...

Our professional healthcare navigation team is standing ready to help. Packaged fees or by-the-hour rates are available for our healthcare navigation services.

Ask about a healthcare advocate services plan for as little as \$65/yr.

**For more information, visit:
mmihcnavigationservices.com**

Help Us – Help a Friend

We believe that the greatest compliment that we can earn from our clients or community partners is to have them refer us to a friend, family member, patient or business associate.